

## 2012 ANNUAL REPORT



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Dear Friends,

2012 was a stellar year for The Assistance Fund. We saw an increase in the number of patients we served, the number of dollars raised and the number of donors who supported our efforts and our mission. We were also able to add additional programs. In addition to our programs for Multiple Sclerosis we added financial assistance programs for those who have Parkinson's, Cystic Fibrosis, Clostridium Difficile Associated Diarrhea and Hereditary Angioedema. This growth positions us perfectly to face 2013 and puts us on the journey to be able to assist more patients. Our strengths lie in our passion, our staff, our local and national partners and in our board of directors who share our vision of a world free from those struggling to pay for their life-saving, high-cost medications.

Since our inception in 2009, The Assistance Fund has raised nearly \$100 million to help children and adults who are suffering from a chronic or critical illness. The Assistance Fund challenges itself to be the best in providing patients access to medications and MAKING ACCESS A REALITY. Throughout our journey in 2012 we were met with new donors, volunteers family and friends who have come together to help us build healthier bodies, healthier minds and healthier communities across the United States. We know 2013 brings us more opportunities, more patients in need and the need for additional funding. We are positioned to take on the challenge. We invite you on our journey and ask you to join us in continuing to MAKE ACCESS A REALITY for everyone.

Sincerely,

Jeff Spafford
Executive Director

Edward Hensley
Executive Director

## 91 CENTS of every dollar donated directly benefits our patients in need.

## **OUR VISION**

We envision the day when no person goes without medication due to an inability to pay.

## **OUR MISSION**

To provide critically or chronically ill individuals with access to advanced therapies through a continuum of services and programs, including education and financial aid.

## 2012 Highlights:

Strengthened donor relations, resulting in a **73% INCREASE IN** 

**DONATIONS** over last year.

More than **TRIPLED** the number of patients assisted over last year.

Increased our media impressions by more than

23%

Launched many **NEW PROGRAMS** for disease including Idiopathic Parkinson's Disease, Cystic Fibrosis and Hereditary Angioedema.

Hosted a workshop titled "EMERGING TECHNOLOGY FOR COMMON PATHWAYS AND CREATING ACCESS" at

the national 13th Annual Patient Assistance and Access Conference in Baltimore, Maryland.

Celebrated **3 YEARS** of making access a reality for children and adults across the country.



Launched "Heroes in Healthcare", a new funding initiative to raise giving levels in support of our mission.

Produced our inaugural gala, Carnavalia – A Celebration of Life, and generated more than \$160,000.





The Assistance Fund hosted its first annual gala entitled Carnavalia ... A Celebration of Life. Carnavalia is a wonderful place where good HEALTH THRIVES and no one is denied medication because of an inability to pay.

For one night, the ballroom at the Waldorf Astoria Orlando transformed into an evening of unique entertainment, color, movement, celebration and most importantly, a night of MAKING ACCESS A REALITY for thousands of patients who depend on The Assistance Fund to receive their lifesaving, high-cost medications. A living red carpet greeted guests and led to an evening that included a live and silent auction, a VIP reception and a vibrant after party featuring Downtown Disney performers Nova Pop.

The road to Carnavalia continues on September 27, 2013 when the journey takes us to a New York City style evening.

1. Guests were greeted by a living red carpet leading them to the night's festivities. 2. The event boasted unique entertainment with dazzling displays of various rings. 3. The program outlined the evening's events, the Waldorf's menu, and information on the entertainers. 4. The silent auction included many items including this necklace by Juicy Couture.











Pictures courtesy of Rendition Photography and Errol Colon Photography.



## **COMMUNITY**

Our presence in the community both locally and nationally has grown significantly. By partnering with such organizations as the National Multiple Sclerosis Society and Cystic Fibrosis Foundation we are able to increase awareness of our resources and assist many more children and adults. Partnerships like these help sustain joint efforts in keeping a patient whole while working towards our vision of a day when no person goes without medication due to an inability to pay. Our staff participated and volunteered in 5ks and walks, food, clothing and toy drives as well as presented at national healthcare conferences.







# 2012 Scouting for Food The Assistance Fund collected 46 bags,

The Assistance Fund collected 46 bags, nearly 300 pounds of food for the Central Florida Boy Scouts of America's food drive efforts. Troop 148 was on-site to collect the donations. Food collected was donated to the Second Harvest Food Bank in Central Florida.

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### **CBI PAP 2012**

The assistance fund had a major presence in the 13th Annual Patient Assistance & Access Programs conference held in Baltimore, MD. Our Executive Director lead a workshop entitled "Emerging Technology for Common Pathways and Creating Access" which was conducted in collaboration with industry professionals.



### **AIDS Walk**

The Assistance Fund rounded up almost 100 walkers and raised more than \$11,500 for the Hope and Help Center of Central Florida – an AIDS Service Organization. Our walkers ranged in age from 8 months to 80 and even included some four-legged walkers.

# 4 Literacy Council Spelling Bee

H-E-A-L-T-H-C-A-R-E. Staff participated in the 19th annual spelling bee benefitting the Volusia Literacy Council. Of twelve teams, we placed 2nd after spelling some difficult words. The In 2013, Assistance Fund will partner with the Volusia Literacy Council on a Healthcare Literacy program.



#### MS Walk

Staff members from The Assistance Fund participated in the annual National Multiple Sclerosis Society Mid-Florida Chapter's walk at Lake Eola in Orlando, Florida. From left to right is Marilou, Alia, Sharon, Liz and Maureen.





## **PARTNERS**

The Assistance Fund receives corporate and individual donations from a number of sources, ranging from pharmaceutical manufacturers and other healthcare organizations to individuals who are touched by the work we do. Under regulations governing copayment foundations from the Office of Inspector General, we may not disclose the identity of our donors. This ensures that we are able to operate independently and in the best interest of our patients. We are extremely grateful to our donors for making our program possible and for helping us provide hope and help to thousands of patients in need.

#### **OUR PARTNERS**

We also work with hundreds of volunteers, organizations and businesses – some of whom are also donors – to help us fulfill our mission by providing information to patients; enhancing our program services; and raising awareness about financial medication assistance. We want to recognize individuals and organizations for their help and support:

**4Rivers Smokehouse** AcariaHealth **Edith Accetta** Jane Ackerman Acme Cleaners Pamela Adriance Advanced Care Scripts Ross Albin Marta Alvarez Gary Anderson Michael Arnone Art & History Museums Maitland Ritchie Ashley AutoZone Norma Iris Aviles Barefoot Wine and Bubbly **Barker Specialties Baterbys Art Auction** Gallery Nancy Batista **BBVA** Compass Nancy Beard Beauti Control Hope Beisinger Penny Belcher Barbara Bidwell Bikram Yoga Orlando David Blaylock Rosalyn Bleeke Blezoo Boggy Creek Airboat Bohemian Hotel Celebration Deborah Bowden Alice Boyd Maureen Boyd David Breeden Brevard Zoo Nicki Bridgewater T C Bridwell Jo Anne Brown Diana K. Gamble-Brown Build-A-Bear Workshop Sheila A. Bundren Jacqueline Burch Elizabeth Burleson Stanley Byck Patricia Canta CareMed Pharmaceutical Pharmaceutical Services Gary Carr Melissa Carr

Gayle Cartwright

Cason Photography

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Thomas Dunn

Linda Durgavich Larry and Georgina Egbert Ann Eggan Waulene Eleby Linda Elliston Sandra Emmitt **Encore Creations** Events and **Productions** Linda Ernst Errol Colon Photography Ethos Vegan Kitchen EZ Rent-A-Car Anita Falcinelli Shobha Farais Marie Favaro Jenny Ferris Nellie W. Ferris Kathleen Feyrer Joyce Fielman Jan Fisher Kathy Fitzgerald Mary Elizabeth Flannery Flippers Pizzeria Florida Citrus Sports Florida Hospitalist Group Mary Ann Frank James and Tracy Frederick Kenneth Fritz **Fun Spot Attractions** Jane Gaunt Paul Gentry Maria George Margaret Gibbons Craig Gibson Pamela Gilbert Dennis Giles Glow Skin and Body Spa Lorraine Gmiter **Eugene and Eleanor** Goldberg Arnold Goldman Martin Goldman Gilda Gonzalez Michael Gould Jay Graber J. Willis Gran Grand Bohemian Hotel Donald Graupman John Gravitte Green Mountain Coffee Leonard and Eileen

Greenberg

**Deborah Grooms** Photography Larry and Phyllis Grubbs Cheryl Guadagnino Guruv Yoga Sam Hall Donald and Doris Hallisev Hallmark Emblems, David Hammond Paul and Frances Harmon Harrington House Bed & Breakfast **Boyd Harrison** Lee and Phyllis Harrow Cynthia Hemenway Hemingway Home & Museum Edward Hensley Barbara Hielscher Nancy Hinkle Hope and Help Center Evelyn Hord Amy Howard James H. and Elizabeth S. Howe Howl at the Moon Yvonne lacobucci IdeaGirl Solutions Lee and Dawn Ilsley Interval International Carol Ireland Mark Janian Eric Johanson Johnson & Johnson John and Judy Johnson Kitti Johnson John Michael Events Robert and Donna **Jones** Juicy Couture Jeffrey Kahn Michael Kegebein Debra Kelly Tina Kennedy Leroy D. Kennell Christine Kent Wendy Kensler Keron Kerr Gene and Bertha King Marlene Kirsch Kerry Knapp Diane Klein Kimberly Klock

Garv and Deborah

Kniep

Trenton Koch Joan Koury Diana F. Kramer Debbie Kuester Deborah Kuhn Anna Kwalwasser Gaby Laba Sandra Ladd LaQuinta Inn & Suites Maureen Landy Langston, Hess, Augusting, Hussy & Moyles Lucy Larrabee Daniel Larson Janet Larson Karen Larson Douglas Leigh Nadyne Leighton Jerry L Lemon C P Lemmon Ken Leichty Lion Country Safari Frank Luaces Camilla Lusco Richard Mabrev Maggiano's Little Italy Khalil J. Makdah Joel Manzer Wayne Maples Marriott Grande Pines Golf Club Marriott Vacations Worldwide Ann Martin Kathleen Martin Janet Williams Martin Rosa Martinez James Martini Dino Martino Eugene Mathiau Janice Mattern Howard May Veronica Mayer Linda McAleer Guy McCarty Frances McClure Mary McClure Mark McGreevy Scott McKenzie **Sherry McMaster** Valerie McNeal Craig McSwain Susan Megwa Miles Jaye Davis Productions Jeff Milford Laurie Dunning-Miller Barbara Miller

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Ronald Pierpoint

Pirate's Cove Adventure Golf Planet Hollywood International Elke Pluntke **PNC Financial Services** Group Pollo Tropical David Eric Prestegaard Anthony and Bernadine Przekop **PSAV** Presentation Services Paul and Ann Marie Pursae Sandra Raponi Marjorie Ratlief Patricia Raymond David Reed Rita Reed Victoria Reichard Eliot Reinstein Rendition Photography Paula Revello Reba Reynolds Mani Rezaie Donna Rhea Gloria Richards Ritz-Carlton Destination Club Thomas Rizzuto Tiffany Robinson Samuel Rogers William Rose Trish Rossetti Barbara Roy Hotel Barbara Ruebens Edward C. Russell Vince Sabatino Lynnette Sadovsky Ronald Salyer Janie Sammons Beach **Edie Sanders** Martha Santoni Charles Sapp Catherine Sarver Therigy Denice Sawyer Don and Marie Sayles Irma Schulz SeaWorld Orlando Kathleen Schaffer Joyce Schaeffer Patricia Schooley Vince Schreiber Myrna Schulein James Seegall Scott Sexton

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**Evan Tucker** Lana Ulrich Scott Vachon Mary Anne Vernace Ross Vertrees Vestal and Wiler, CPA Sue Vickery Claudio Villalobos Suse Vinson Visit Orlando Kathleen Voellinger Andrea Vogels Byron and Donna Wagner Waldorf Astoria Orlando Judith Wall Walt Disney World Kathy Ward Web Solutions of America **WEBO** Hair Designs Linda Weiss Lynn Weiss Wesley Boyce Darlene West Lois E. Wetzel **David White** David and Judy White Deborah White Raymond White Mary Wilecki Richard and Barbara Wilhelm Helen Wilkinson **Donald Williams** Thomasa Williams W. T. Williams Dave and Donna Wilmes Gary Wilson Thomas Wilson Winter Park Med Spa Maria Wong WonderWorks William Woodford Rita Worden Kathy Worrall Paula Woz Kristen Wright Alma G. Wurm Xymogen Fred Yarbrough Yoga Matrix Studio Kathleen Young Z Gallerie George and Corinne

Every effort was made to correctly list names of all volunteers and partners. If your name is misspelled or omitted, please accept our apology and notify us as soon as possible.

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Juan Zimmerle

## WHAT OUR PATIENTS LOOK LIKE:

Female **72%** 

Male **28%** 

Under 35: 5%

35 - 49: **21%** 

50 - 64: 46%

65+: **28%** 

Average Household Size:

2 PEOPLE

Average Household Income:

\$33,958

We help patients in all 50 States, DC, and Puerto Rico.

## TOP 10 STATES ASSISTED:

Florida, California, Pennsylvania, New York, Texas, Ohio, Michigan, North Carolina, Illinois, Georgia

Average Grant Amount: \$4,544

Claims Processed: 78,494

Average Claim Amount: \$416.45

Applications Processed: 7,713

Renewals Processed: 8,902

Total Calls Handled: 39,084

## help over 14,000 patients across the country access their medications.

#### HOW YOU CAN HELP

The Assistance Fund has a proven track record of using donations efficiently and effectively. From our smallest gift to the largest philanthropic donors, we cherish all of our supporters. You can be assured that The Assistance Fund uses the valuable resources donors provide in the most cost effective ways possible. Here are some of the ways you can help.

#### Heroes in Healthcare

Heroes in Healthcare are critical to the well-being of our patients and for those who may need us in the future. As a Hero in Healthcare, you are recognized as a distinguished donor on our Hero Wall, as well as in our annual report. Most importantly, you are appreciated by our patients who directly benefit from your generosity. Other support levels are available. Not all heroes wear capes. Many look just like YOU!

#### **Honor Someone Special**

You have the opportunity to honor a special person and make a donation in their name. This is a fitting tribute to someone who has struggled with a disease yet is making strides towards good health every day. Your donation includes a personalized note to be sent to the person you wish to recognize.

#### **Product and Services Donated**

The Assistance Fund's Gift-in-Kind program integrates your organizations donated products or services with our on-going fundraising programs and events including our annual gala Carnavalia...A Celebration of Life. Gifts-in-Kind, non-cash donations of goods or services, are important and make a significant contribution to meaningful results.

#### **Corporate Giving**

Corporations are significant supporters of our mission and have come mainly from the pharmaceutical and healthcare industries. Several new companies have joined our fundraising efforts this year and we welcome the opportunity to create a giving program that's right for your corporation.

To donate, visit www.assistfund.org or call (855) 421-4610.

#### BOARD OF DIRECTORS

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# THE ASSISTANCE FUND STAFF

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